



THE  
*Musical Instrument*  
DESK REFERENCE

A GUIDE TO HOW BAND AND ORCHESTRAL INSTRUMENTS WORK

MICHAEL PAGLIARO

# The Musical Instrument Desk Reference

A Guide to How Band and Orchestral Instruments Work

MICHAEL J. PAGLIARO



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# Foreword

Dr. Michael J. Pagliaro's *The Musical Instrument Desk Reference* appears at a time in the evolution of musical instrument teaching and technology when, by virtue of the changes in the world's economy, more broad-based knowledge of instruments is required. In order to fill the needs of their personal and school budget requirements, music teachers and technicians must now teach and service a great variety of instruments. These often include instruments completely foreign to those with which the practitioner might otherwise be most familiar.

Specializing in one instrument can seem a divine aspiration. The world will always need experts in individual instruments. However, their restricted range necessarily limits the need for such individuals, and a complete professional career based on expertise in one instrument is seldom viable. Those who choose to pursue a career in instrumental music have no choice but to expand their horizons to include a general knowledge of the more commonly used instruments. Notwithstanding the distinct advantages offered by specialization, few instrumentalists can survive on such narrow expertise. The trend today is toward a more general practitioner form of professional involvement.

Dr. Pagliaro, a general practitioner with some sixty years of experience, has distilled his extensive knowledge into a concise, reader-friendly document. Throughout the book, the various charts and illustrations successfully underscore the written text, and each chapter begins with a quick start section where the reader can easily glean any information necessary to begin work with a new instrument. That quick start section is then followed by an in-depth discussion of the instrument or instrument family, allowing users to explore its operation in more detail.

Although other sources for this type of information exist in texts and method books, Dr. Pagliaro's reference resource is the very first to combine all of the essential musical instrument material within a single volume. Without question, it is the *sine qua non* of publications associated with the field of musical instrument study.

Looking back over my thirty-five-year career as a music educator, I only wish at the time I could have had in my possession this most essential book. It is an indispensable resource for music educators and technicians, and should live as a permanent addition in the libraries of educators and students at all academic institutions offering instrumental music and music education degree programs.

*Dr. Earl Groner taught instrumental music in the Scarsdale School District of New York for thirty-five years, has served as president of the Westchester County School Music Association in New York, the New York State School Music Association (NYSSMA), and the Eastern Division president of MENA (now NAFME). Dr. Groner is also known for his work as music director and conductor of the Empire State Concert Productions and the Scarsdale Symphony Orchestra.*

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# *Preface*

This manual provides important information for teachers, students, and technicians who work with musical instruments on which they are *not* accomplished performers.

Instant, easy access is available to a simplified version of basic information common to the needs of the musical instrument practitioner, be he a teacher, teacher in training, technician, or student not proficient in the instrument under study. The operative words here are *easy access*. There will no longer be a need to leaf through lesson books or boot up a computer to Google in the middle of a class or project. Flip a page in the book on your desk and the answer will be there.

The manual is formatted with an Easy-Reference Quick-Start section (the first half of many chapters) to provide users with immediate, easy access to illustrated, clearly and succinctly presented information that may be needed during a lesson or for another immediate need. Basic fingering charts, assembly procedures, playing positions, embouchure hints, and other helpful facts are all instantly available for those dealing with a non-major instrument.

Following the Easy-Reference Quick-Start sections are Expanded In-Depth Study sections, which provide detailed, more extensive discussions on the topics covered in the Quick-Start sections.

It is worth noting that the study of music, like the study of medicine, is both an art and a science. Practitioners will sometimes have different opinions on procedures for practicing their trade. As you read through sections of this manual on which you, the reader, are an authority, you may be in disagreement with matters or procedures stated in the text. Topics such as embouchure, alternate fingering, choice of equipment—and those topics that are not grounded in empirical scientific fact but that have more than one direction or process that has proven to be successful with particular individuals—can be open to challenge. The research used in preparation for writing this manual has directed the author to present such topics from a centrist articulation. The information proffered has been derived from a majority of historical successes in mainstream musical performance and study throughout the ages. There is often more than one way to execute a musical experience. This manual presents the method that is most often used.

To avoid the necessity to look back for information previously mentioned that is relevant to a topic under study, and because the manual can be used for specific references without reading it from cover to cover, some repetition will be present throughout the text.

# ***Chapter 1***

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## ***Introduction***

### ***Quick-Start Notes: Fingering***

The traditional introduction to fingering for any instrument usually uses a chart illustrating, in ascending order, all of the fingerings for all the notes in the range of the instrument being studied. In this manual, some fingering charts are written in descending order with illustrated fingering because descending is the natural order by which many instruments—and especially brass instruments—arrive at their sounds. By studying the patterns apparent in the descending order, it is easier to visualize recurring fingering patterns for all instruments of the choir under discussion. Understanding these fingering patterns greatly reduces the need to memorize each individual fingering chart.

This manual offers basic fingering charts for the instruments under study. Let it be clearly noted that more extensive charts covering alternate fingerings and trill fingerings for all instruments exist and are available in publications that focus on a specific instrument or that deal with fingering charts alone.

Understanding enhances knowledge. If you know how something works, it is a lot easier to work with. This manual helps practitioners understand the technology of all concert band and orchestral music instruments commonly in use.

### ***The Anatomy of a Musical Instrument***

Musical instruments are devices that have been developed to produce and manipulate sounds. The instruments achieve such a high degree of accuracy that they enable a player to perform an almost infinite variety of musical sounds. Although musical instruments are far from perfect, their inventors, developers, and manufacturers have refined their products so as to challenge the ability of even the most gifted performer.

Musical instruments use three basic operating systems. These are: (1) a sound-generating system, (2) a sound amplification system, and (3) a sound-manipulating or mechanical key system.

### ***Sound Production***

Sound production systems are different for each category of instrument, and are of five types: three for woodwind instruments, one for brass instruments, and one for non-fretted string instruments.

Woodwind instruments generate sound by using (1) a single reed in conjunction with a mouthpiece (as in a clarinet or saxophone), (2) a double reed (as in an oboe or bassoon), or by using (3) a flat shelf-like surface positioned to allow a stream of air to undulate over and under the edge of the shelf (as in a flute or recorder).

Brass instruments generate sound by having the player's lips buzz within the confines of (4) a cup-shaped mouthpiece. This process is common to all brass instruments. It should be noted that there are variations in embouchure and buzzing techniques that apply to the different brass instruments. The basic principle, however, is the same in all cases.

Non-fretted string instruments (violins, etc.) generate sound by (5) setting a string into motion (vibration) either by drawing a bow across the string's surface or by plucking the string with the fingers. There are some alternative methods of generating sound from strings but these are specific to producing special effects and are not relevant to this work.

## ***Amplification of Sound***

Sounds produced by an instrument alone cannot provide sufficient volume and the timbre necessary to satisfy the musical and aesthetic requirements of the listener. Therefore, a sound amplification system is needed to complement the sound-generating processes.

These sounds require a support system to supply the amplitude necessary for the fundamentals and their overtones to attain the timbre desired. The support system is, in fact, the body of the instrument. It is the design and construction of the support system in conjunction with the sound-generating system that ultimately produce the characteristic sound or timbre of an instrument.

Thus far, a device composed of a sound-producing mechanism coupled with a support system to provide the amplitude and timbre desired for a specific sound effect has been described. This coupled acoustic system (i.e., the sound source and the associated structure or body of the instrument) still cannot provide a musician with the equipment necessary to produce and manipulate sounds with sufficient variety and versatility to perform music.

The coupled device is limited to producing only those sounds that are fundamental to the physical characteristics of the design. Consequently, a brass instrument-type construction would be capable of producing only those pitches that are the product of the player's adjusting her lip tension and embouchure; a woodwind design would produce essentially the same type of result; and a string instrument would produce only those pitches to which the strings are tuned.

It is at this point in the design of an instrument that an additional system is necessary. That system must alter the length of the vibrating column so that the pitches that exist between the fundamentals, namely, the chromatics, can be added to the fundamental or open tones.

## ***Controlling Sound***

Sound is controlled through mechanical systems such as valves and slides for brass instruments; tone holes, ring keys, and padded keys for woodwind instruments; and the shortening of strings through the use of fingers of the left hand on the non-fretted string instruments. These systems, added to the basic design of the instrument's body, and joined to a sound source, permit the player to lengthen or shorten the vibrating column of air or string by small degrees. In so doing, the player can produce the pitches that lie between the fundamentals in wind instruments and the tones that exist between the pitches which the open strings are tuned in the non-fretted string instruments.

As the vibrating column of air or the vibrating string is shortened, the pitch is raised. Conversely, the vibrating column of air or the vibrating string is lengthened, the pitch is lowered.

In the case of woodwind instruments, the altering devices take the form of holes in the body of the instrument. Some holes are open and some have padded, cup-shaped keys covering them. As the holes are covered, the sound-producing column of air within the instrument becomes longer. If the holes are open, the effective length of the instrument becomes as long as the distance between the sound generator and the first open hole.

Brass instruments have valves or slides that open sections of tubing to lengthen or shorten the vibrating column of air.

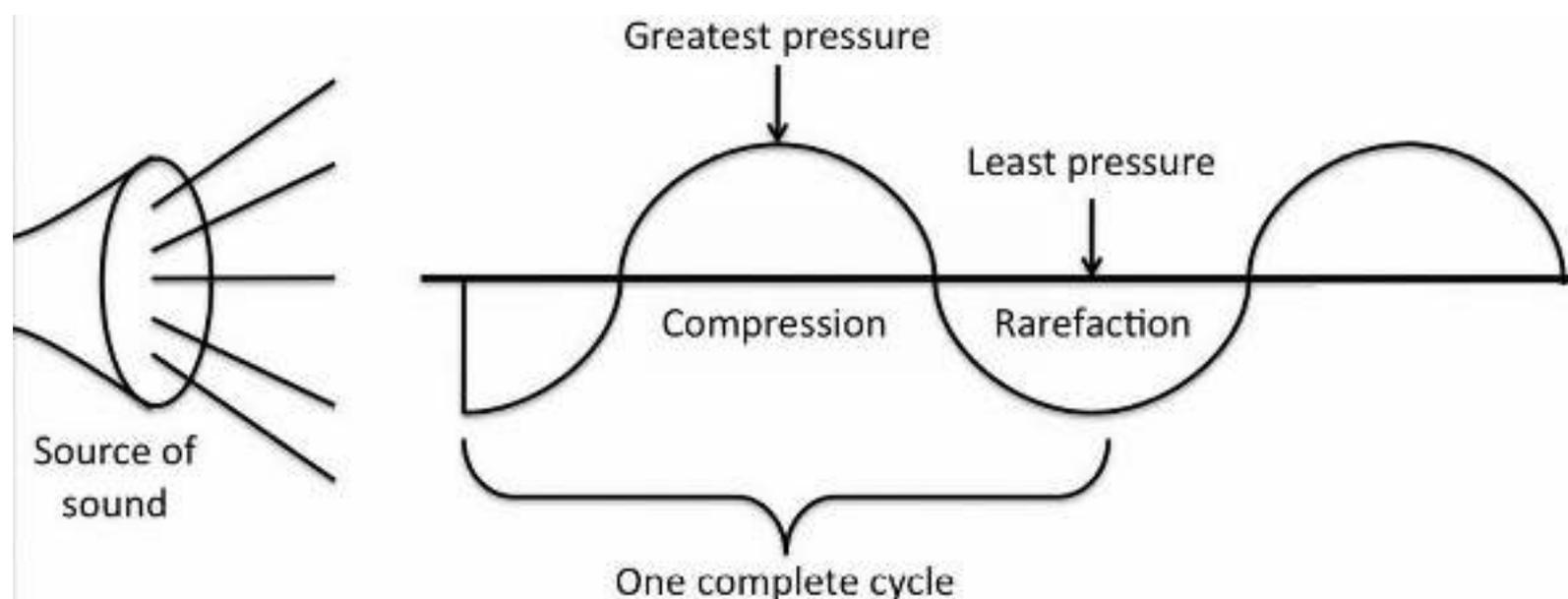
On string instruments, the length of the strings is shortened by pressing (stopping) the string to the fingerboard at any given point with the fingers of the left hand.

It is the combination of the sound generator coupled with the body of the instrument and the devices used to alter the length of the vibrating column or string that makes a wind or string instrument capable of producing all of the notes that are within that particular instrument's range.

## ***The Science of Sound***

Sound occurs when a force excites vibrations in the atmosphere. These vibrations are projected by a series of compressed and released waves of air pressure. Molecules of air are pushed against each other, acting as a train would when the last car is pushed and each car preceding the last one responds in turn in a chain reaction. Since one single molecule of air cannot travel very far on its own, the molecules must push against each other in order to permit the sound to travel.

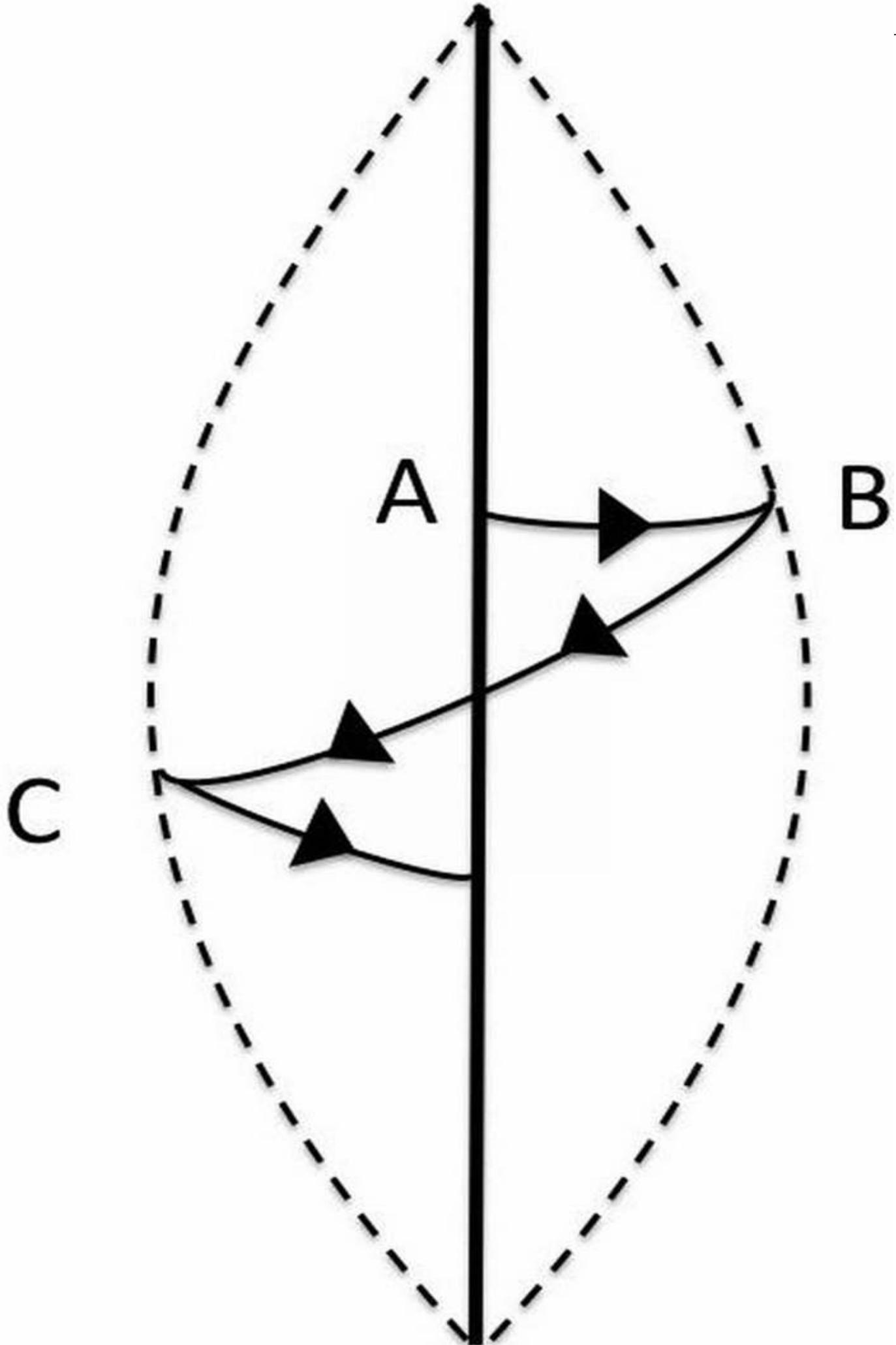
When this action and reaction takes place in the air, a wavelike motion produces groupings of molecules positioned in alternating sequences. The first grouping of compressed molecules is referred to as *compression*. The grouping created by the void left behind the compression is in a more open spatial relationship and is called *rarefaction*. It is the combined action of compression and rarefaction that results in one complete cycle (Fig. 1.1).



**Figure 1.1. Complete cycle.**

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When vibration is initiated on a string, movement begins at the point of rest or equilibrium (Fig. 1.2, point A). The movement proceeds to its upper limit (point B), begins a return trip traveling back through the original point of rest or equilibrium (point A), and then continues on to the opposite lower limit (point C). The movement then travels back again returning to the point of equilibrium (point A). This entire voyage completes one cycle. Similarly, one cycle in sound consists of vibration passing by means of compression and rarefaction through every position that encompasses its point of equilibrium (Fig. 1.2). This type of pure tone is called *sinusoidal* and its image is called sine wave.



**Figure 1.2. Equilibrium.**

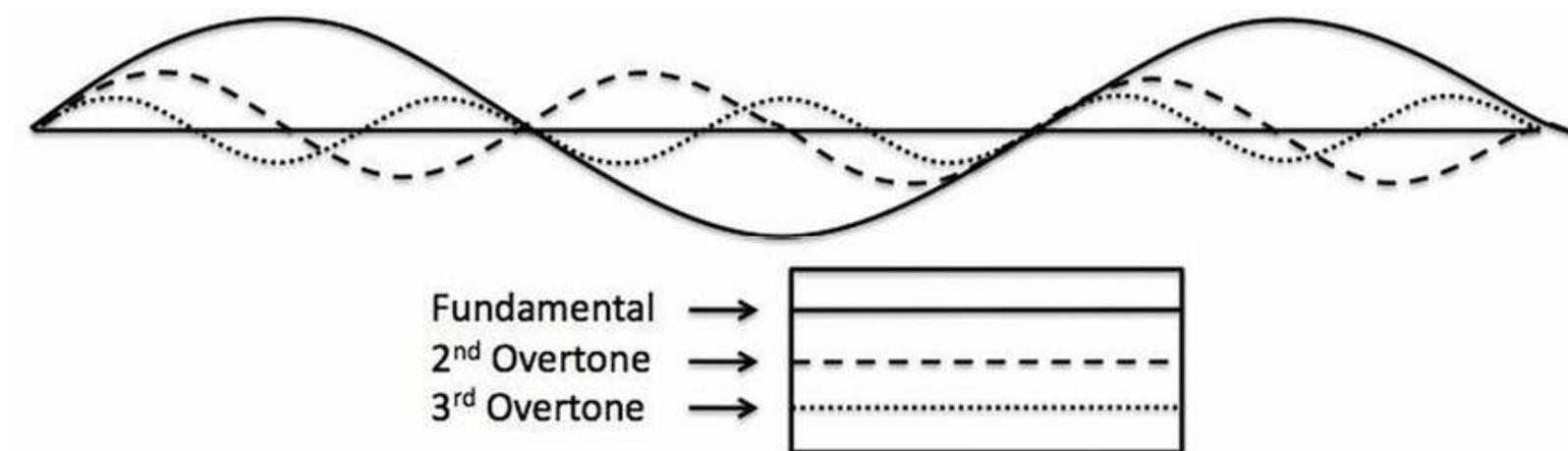
When sound is generated on a musical instrument, the sound presents itself in a symmetric pattern of vibrations. These vibrations include a fundamental note along with a number of other related notes sounding in lesser degrees of amplitude or volume. The fundamental note alone is a pure tone and can be visualized as a simple wave, free from any accompanying vibrations or tones (Figure 1.3).



**Figure 1.3. Sine wave.**

Pure tones are best produced electronically and are generally considered to be musically uninteresting. When a tone is generated on a musical instrument, it is almost always accompanied by a series of related sounds or tones called harmonics, overtones, or upper partials. These three terms can be used interchangeably.

Harmonics (overtones, upper partials) are secondary vibrations occurring concurrently with the fundamental tone and consist of successive multiples of the whole vibrating body. The segments occur, for example, as one half, one third, or one quarter of the original vibrating column and sound with less amplitude than the fundamental (Figure 1.4).



**Figure 1.4. Harmonics.**

Harmonics are embellishments of the fundamental tone. They are not distinguishable by the listener as entities in themselves but rather serve as ornamentation to the fundamental. As such, harmonics give a distinctive character to a pitch, allowing the listener to distinguish among the different

instruments or voices.

Vibrations per second are commonly referred to as cycles per second (cps) or Hertz (Hz), named after the physicist Heinrich Hertz. The number of Hz refers to a number of complete cycles per second, and so 30 Hz means 30 cycles per second. Any given tone is the product of the number of vibrations or cycles that occur per second, for example, "A" 440 is the tone that is produced by a sound generator producing 440 vibrations or cycles per second (Fig. 1.5).

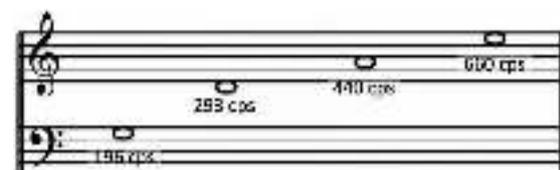


Figure 1.5. Cycles per second.

Although noise is sometimes used in musical performance, tone is more frequently utilized. It is therefore, necessary to understand those attributes of sound production that modify noise, thereby converting it into a tone. These attributes are pitch, amplitude, and timbre.

Pitch refers to the highness or lowness of tone. The notes of an ascending scale (do, re, mi, fa, so, la, ti, do) go up in pitch or are successively higher (Fig. 1.6). Conversely, in a descending scale (do, ti, la, sol, fa, mi, re, do), the notes go down in pitch or are successively lower (Fig. 1.7). Any series of notes can take one of only three possible directions in pitch. They can ascend (Fig. 1.8A), descend (Fig. 1.8B), or remain the same (Fig. 1.8C).

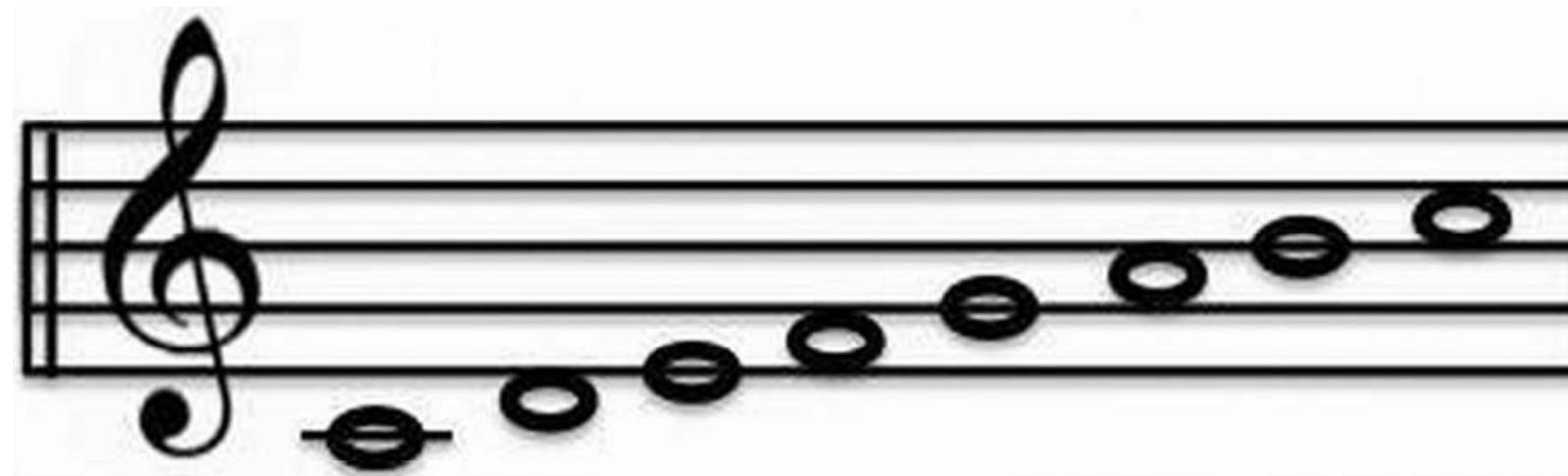


Figure 1.6. Ascending scale.

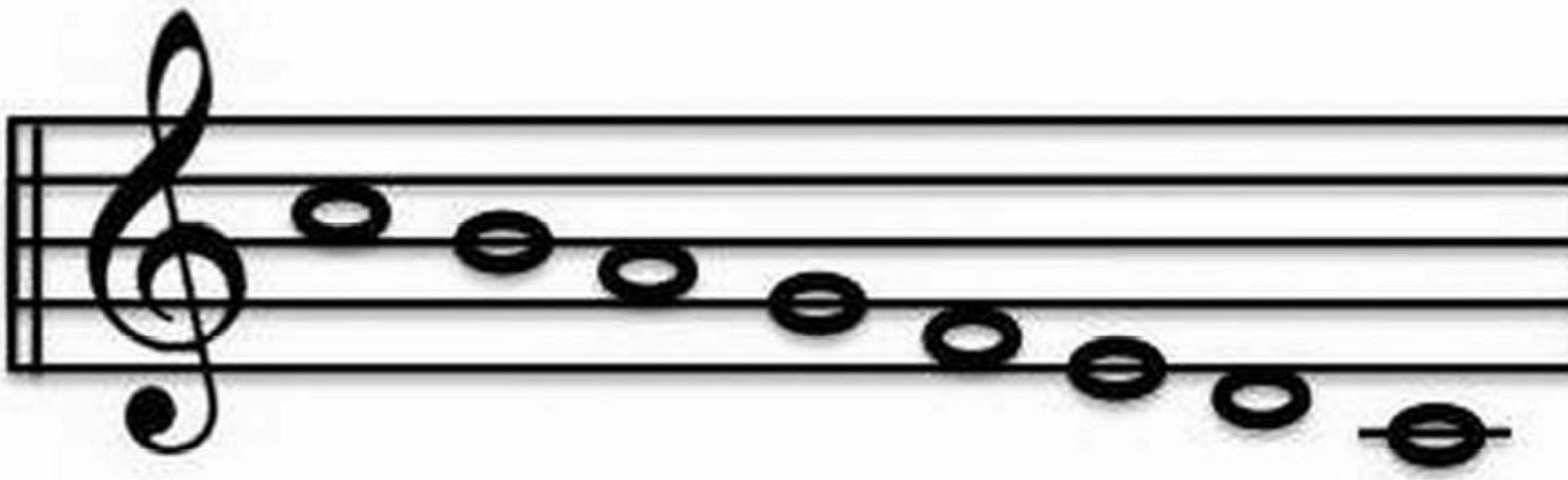


Figure 1.7. Descending scale.

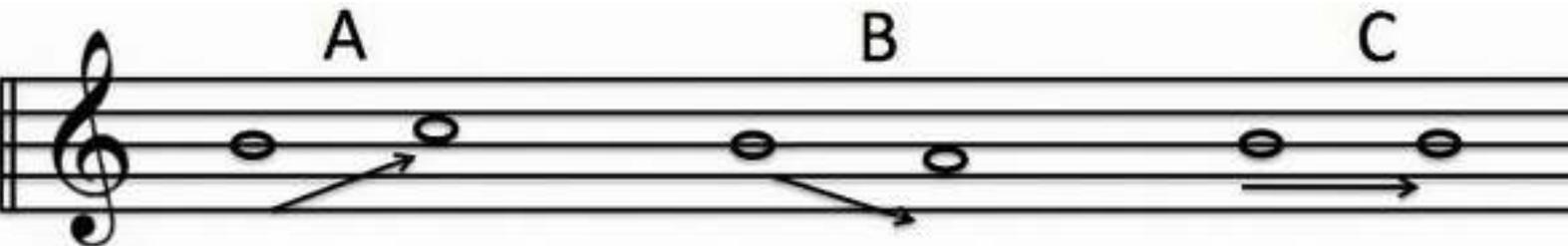
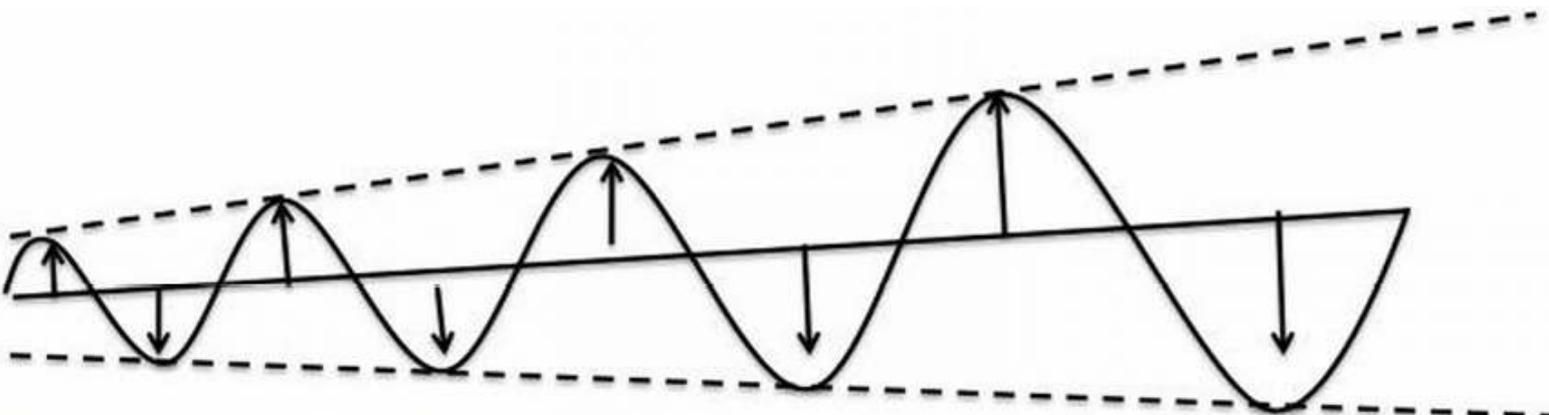


Figure 1.8. Pitch direction.

Amplitude, a form of energy, refers to the volume, or loudness of a sound. Greater amplitude produces louder sounds, whereas less amplitude produces softer sounds. A sine wave is a way of representing a single frequency with no harmonics. If a sine wave is used to measure the amplitude of a tone, the amplitude is indicated by the distance from the point of equilibrium to the outermost limit of the sine curve (Fig. 1.9).



Sine wave indicating  
Increasing amplitude

Figure 1.9. Amplitude.

As is the case with any force, there is a gradual diminution of the energy as it is confronted with resistance such as friction, absorption, or dispersion. With this gradual decline in energy, the tone will dissipate or fade away.

Amplitude (volume) is one of the several physical components that goes into the total character of musical tone. Amplitude is the force with which the sound is being produced and is commonly referred to as volume or loudness. The more forceful the vibrations per second, the louder the sound. Conversely, the weaker the vibrations per second, the softer the sound. Amplitude does not affect pitch. Any pitch can be produced at any amplitude and, therefore, can sound at any volume.

Timbre is the product of the addition of harmonics to a fundamental sound. These additional sounds are referred to as harmonics (overtones or upper partials) (see Fig. 1.4) result from the inherent acoustic characteristics of the sound-producing mechanism (i.e., the instrument producing the sound).

For the note "C," these sounds follow the harmonic sequence pictured in Figure 1.10 and are present in most tones. The same interval pattern would occur for any note.

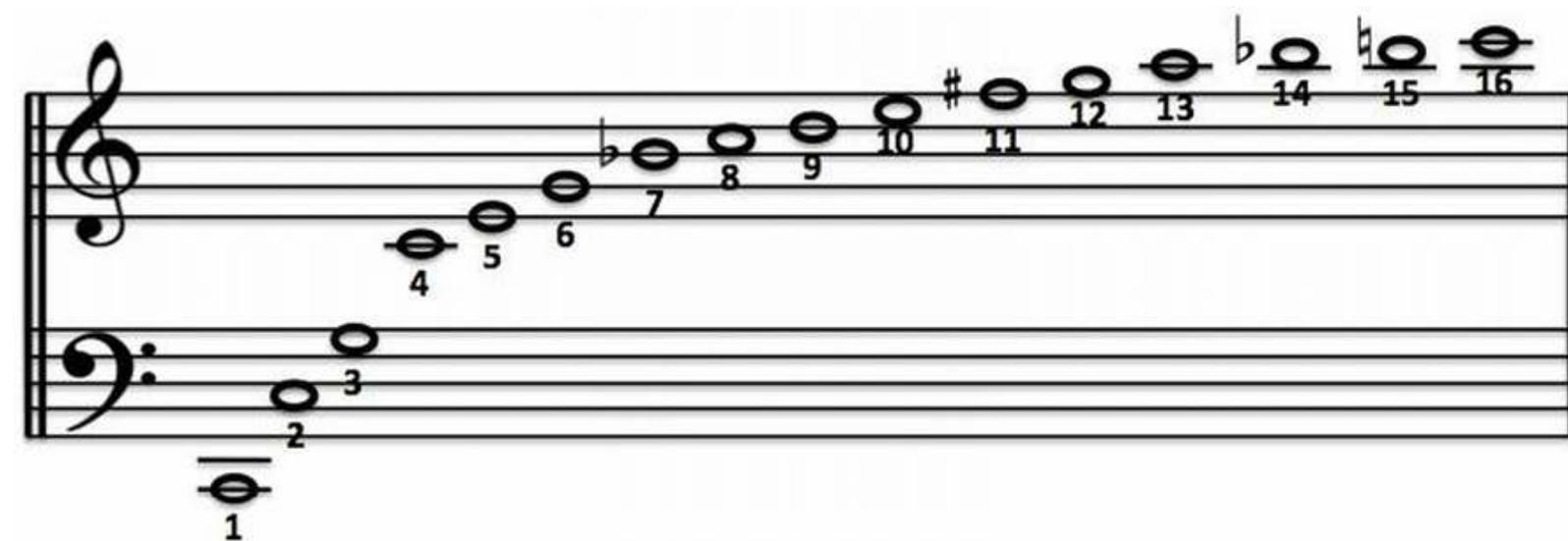


Figure 1.10. Harmonic sequence.

The difference in timbre that is sensed by the listener is the result of the strength (volume/amplitude) of the additional sounds (harmonics) and how they relate in volume to the fundamental. The greater the strength, volume, or amplitude of the additional sounds (harmonics) the more intense the nature or timbre of the sound of the instrument. The less the strength/volume/amplitude of the additional sounds (harmonics) the less intense the timbre. An example is the oboe. Tones played on an oboe have strong harmonics/upper partials producing a tone that can be identified as having an intense timbre. Conversely, the flute has a comparatively weak set of harmonics/upper partials and, therefore, produces a more mellow tone.

## Summary

Brass instruments have valves or slides that open sections of tubing to lengthen or shorten the

vibrating column of air.

Woodwind instruments have a series of holes in the body of the instrument, which the player can open or close to lengthen or shorten the vibrating column of air in the instrument.

String instrument players lengthen or shorten the strings by pressing (stopping) the string to the fingerboard at any given point with the fingers of the left hand.

It is the combination of the sound generator coupled with the body of the instrument and the devices used to alter the length of the vibrating column or string that makes a wind or string instrument capable of producing all of the notes that are within that particular instrument's range.

Sound occurs when a force excites vibrations in the atmosphere. When a tone is generated on a musical instrument, it is almost always accompanied by a series of related sounds or tones called harmonics, overtones, or upper partials. These secondary vibrations embellish the fundamental tone, giving it a distinctive sound quality or timbre.

## Woodwind Instruments

### Easy-Reference Quick Start

### Sound Production

Woodwind instruments share many physical and operational characteristics. They produce sound using:

- a single reed (Fig. 2.1A) held on to a mouthpiece (Fig. 2.1B) by a ligature (Fig. 2.1C) as on a clarinet or saxophone;



Figure 2.1. Reed/mouthpiece/ligature.

- a double reed (Fig. 2.2) as in an oboe, English horn, or bassoon;



Figure 2.2. Double reed.

- or a flat, shelf-like surface (Fig. 2.3) positioned so as to allow a stream of air to undulate over and under the edge of the shelf as in a flute or recorder.



Figure 2.3. Flat shelf.

## ***Intonation/Tuning: General Principles***

The axiom is that bigger or longer instruments produce lower sounds and, conversely, smaller or shorter instruments produce higher sounds.

The overall pitch of an instrument can be changed by adjusting its length. However, when tuning by this process, not all notes adjust proportionately. Some become in tune while others the become out of tune.

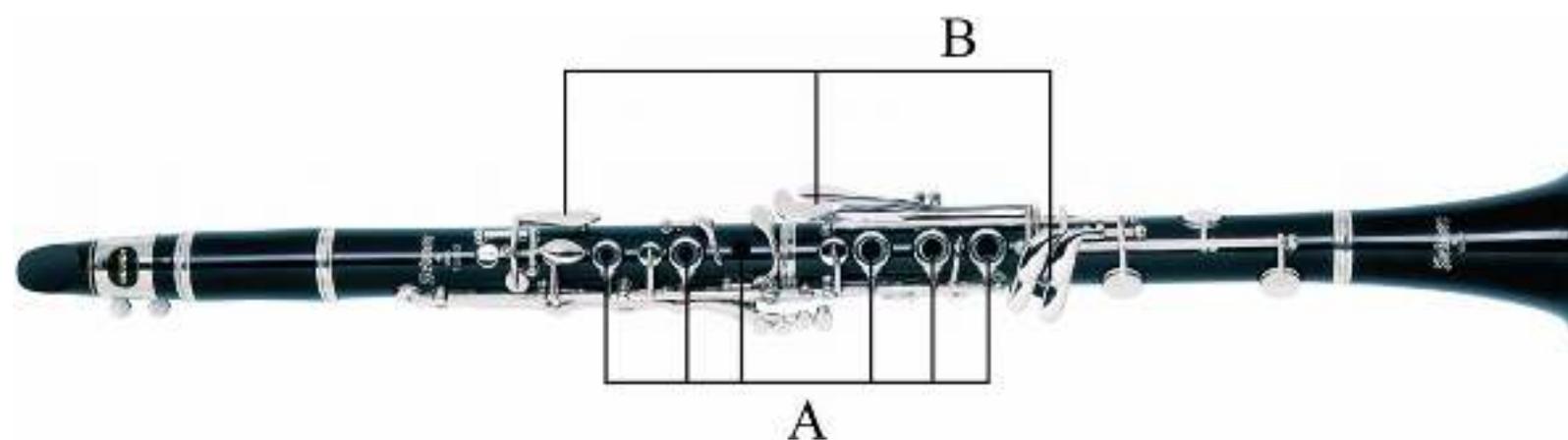
This manual will cover tuning at its fundamental level. More advanced tuning procedures f

particular notes on instruments is a study that requires the attention of an expert teacher or experienced performer.

## ***Fingering: General Principles***

The traditional introduction to fingering on any instrument usually begins with a series of one-note-at-a-time separate topics accompanied by a fingering chart of all the notes for that instrument. Using this approach, the student rarely realizes that every instrument has a simple, repetitious pattern that, when understood in its totality, significantly facilitates determining fingering for all notes on all the instruments in that choir.

All woodwind instruments are constructed with a basic set of six tone holes on the front of the body of the instrument. These six tone holes are covered by the index, middle, and third finger of each hand (Fig. 2.4A). Tone holes in other locations on the body covered by keys complete the notes on the instrument (Fig. 2.4B).



**Figure 2.4. Six tone holes.**

The fingerings for woodwind instruments are similar for many notes. The flute, oboe, and saxophone are very close, and the clarinet and bassoon also share patterns. An understanding of these patterns can be very helpful in determining fingering for the various instruments without having to resort to a fingering chart. Also helpful is to be aware of and to apply the concept that the effective length (i.e., the vibrating column that produces the sound on an instrument) is as long as the distance between the mouthpiece and the first open hole (Fig. 2.5A). As the holes are covered, the instrument becomes longer and the sound lower (Fig. 2.5B).

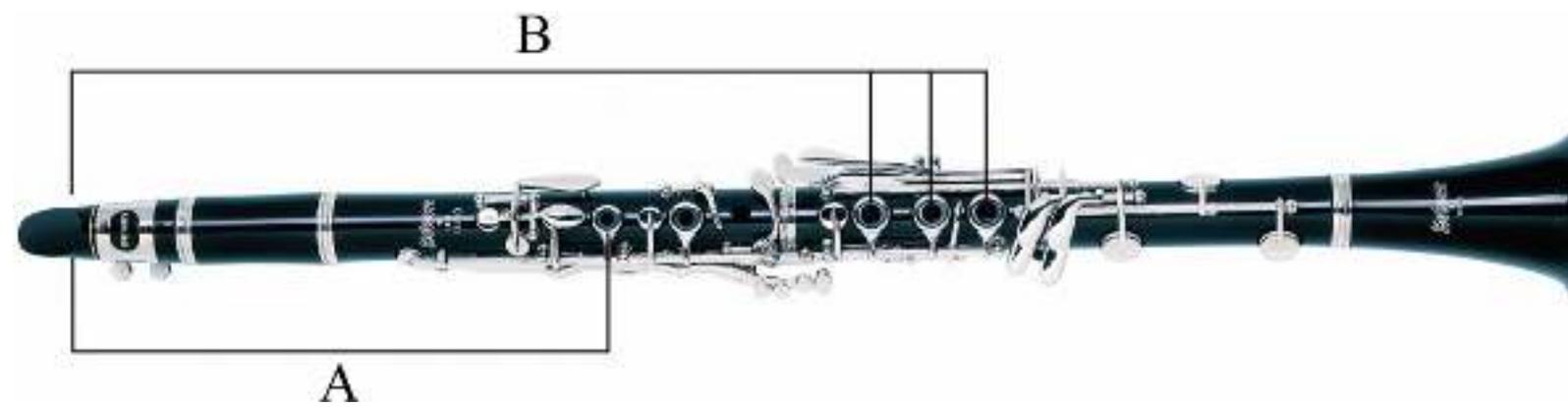


Figure 2.5. Clarinet effective length.

Covering the thumb hole (Fig. 2.6A) and then covering the six open holes one at a time in descending order from the top down will produce a descending scale. Depressing the register key (Fig. 2.6B) with the thumb hole covered will raise all notes on a clarinet a twelfth. On other woodwind instruments, the thumb key will raise the notes an octave. Pressing the side keys will alter the tone produced when any or all of the six open holes are covered (Fig. 2.7).

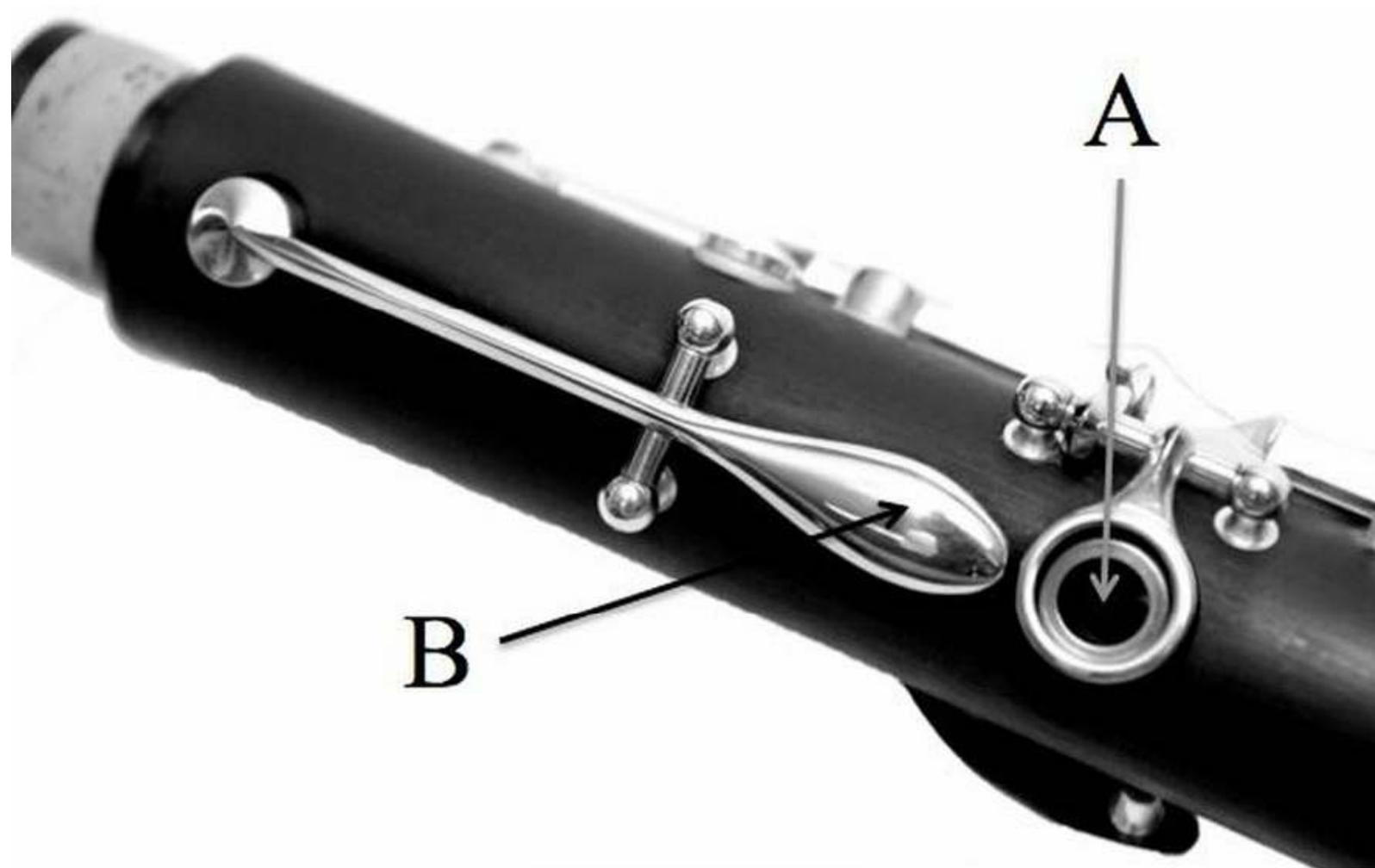


Figure 2.6. Thumb hole and register key.



Figure 2.7. Side keys.

## The Flute

### *Easy-Reference Quick Start*

#### **Assembly**

The flute (Fig. 3.1) consists of a head joint (A), body (B), and foot joint (C) joined together by tenors that interlock with each other. To assemble a flute, hold the body at the top in your right hand. Do not touch the keys (Fig. 3.2).

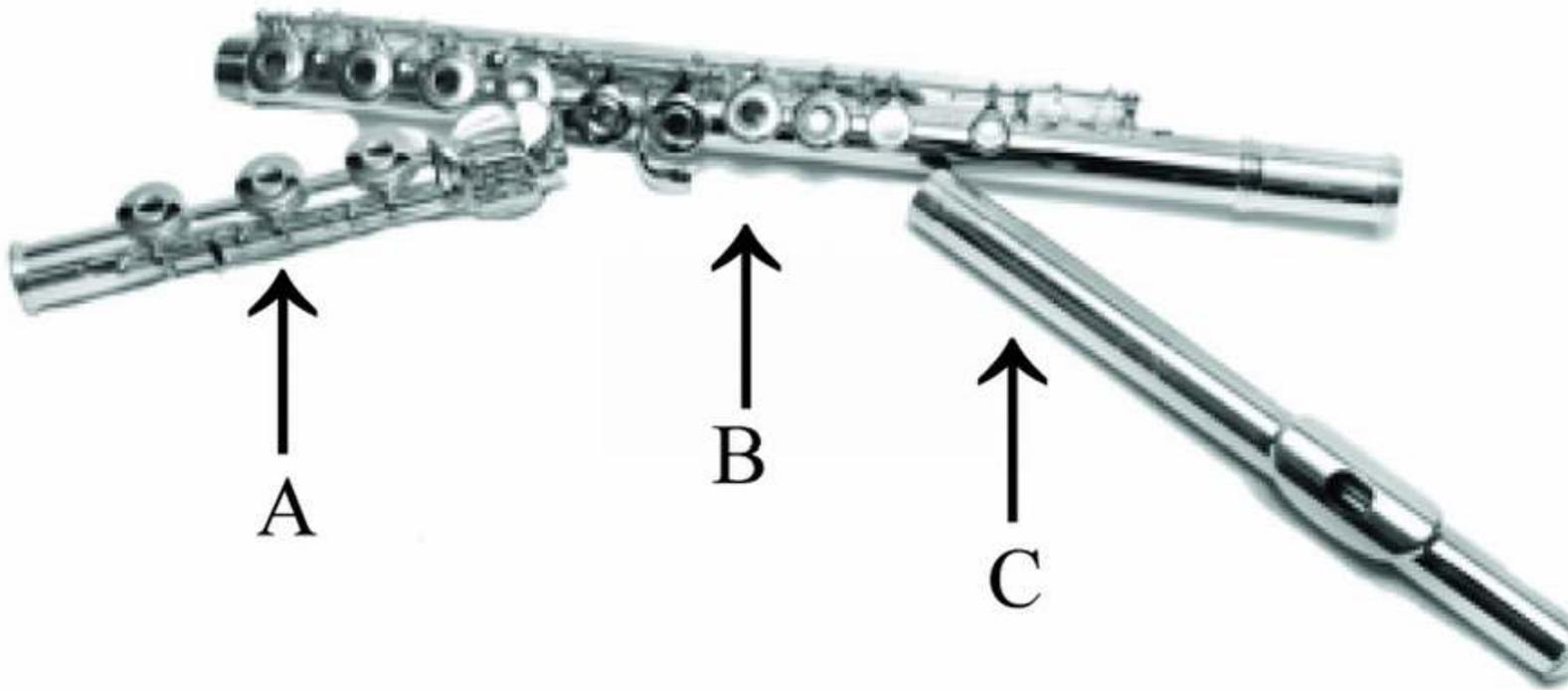


Figure 3.1. The flute.



**Figure 3.2. Assembling the flute.**

Take the head joint with your left hand and gently twist it into the top of the body so that the embouchure hole lines up with the keys. Holding the instrument by the head joint with your left hand, pick up the foot joint with your right hand holding down the two large keys. Twist the foot joint into place so the key rod is centered on the keys on the body (Fig. 3.3).



Figure 3.3. The foot joint.

### **Sound Production: The Head Joint**

To produce a sound on a flute, the player rests the lip plate against his chin, just below the lower lip and directs a stream of air focused across the tone hole (Fig. 3.4). As the stream of air strikes the edge of the embouchure hole opposite the player's lip, the air stream undulates above and below the edge exciting a pattern of vibrations within the head joint (Fig. 3.5). These vibrations set the air contained within the body of the flute into motion. The body then acts as an amplifier for the sound generated at the head joint.

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